

ELEVATOR PITCH



NEEPO TECH INC's team has created a revolutionary way of teaching the speaking of English to non-English, limited English proficient learners. The power of the NEEPO methodology then allows the transitioning of this enormous number of world-wide learners to the mastery of the English language faster and significantly less expensive than competing products.

One of the e-courses' unique benefits is that it is the only language learning system where new English speakers and/or limited English speakers end up speaking English with little to no accent. A typical student can go from beginner to intermediate level proficient English-speaking level in 1-3 months depending on learner diligence and dedicated English speaking practice using this digital, interactive e-learning course, Speak English With NEEPO, with or without the use of a facilitator.

English is the number one language to learn in a market worth \$49 billion dollars. For a foreign speaker who wants to learn how to speak English easily without the burden of classroom learning, it is one of the few proven and effective ways to increase their income earning potential by opening up many new job and business opportunities. It virtually eliminates the pain and suffering of learning to speak English using competitive and traditional methods that can take up to seven years to accomplish the same results that Speak English With NEEPO can produce.

The product, Speak English With NEEPO has completed an intensive development and beta testing phase and is now ready to launch. Its beta testing has already led to unprecedented results and positive reviews.

Funds are being raised to invest in targeted marketing focused initially on the Latin American and Chinese markets, as these two target markets will yield the highest revenue during the first stage of the launch.

Unlike many language learning companies such as Duolingo, for example, NEEPO TECH INC aims to generate revenue through product sales as opposed to advertising, which is a more sustainable model in our opinion.

NEEPO TECH INC is looking to raise \$ 15 million. The money will be spent on real estate, a luxury equestrian estate to conduct business on the property for international exposure with guest

accommodations for the investors who have funded the project , technology equipment, international sales and marketing efforts, recruitment of educational sales representatives internationally, salaries for administrative staff, including the CEO, Creative Development Director and a Speech Pathologist who graduated from University of New Mexico with a Masters in Speech Pathology who will specialize in overseeing the “no accent” benefit division of Speak English With NEEPO within the Company.

We expect to achieve an exit by 2027 at a valuation of \$250 million plus residual income based on 10 times projected 2028 earnings, 22 times the current valuation. Taking note of the \$5 billion valuation of the NASDAQ traded Duolingo, a valuation of \$250 million is not an unrealistic projection.

Can you afford not to invest in this Golden, Ground-floor business opportunity?